



# ARCHDIOCESE OF SEATTLE STOCK DONATION FORM

## INSTRUCTIONS FOR MAKING A DONATION:

- 1) Contact Parish Financial Services at (800) 422-5417
- 2) **Contact your Broker to inform them of your request. They will be able to help direct you on the paper work that you need to present them to release your stock. Below is our account information to give to your broker to initiate a wire transfer of your securities.**
- 3) Complete the information below, then either email, mail, or fax this form to Parish Financial Services

Donor's Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

E-mail address: \_\_\_\_\_ (for this transaction contact only)

Donating # of Shares: \_\_\_\_\_ Company/Stock Name: \_\_\_\_\_ Approx \$ Value (if known): \_\_\_\_\_

\_\_\_\_\_

For: \_\_\_\_\_ Parish \_\_\_\_\_ School \_\_\_\_\_ City: \_\_\_\_\_

For the Benefit of: (Please provide either Number of Shares, Percentage or Dollar amount) use "+/-" if needed

Stewardship (Envelopes/Weekly Collections): \_\_\_\_\_, Capital Campaign (Building Fund): \_\_\_\_\_,

Annual Catholic Appeal: \_\_\_\_\_, Crozier Society: \_\_\_\_\_, Fulcrum Foundation: \_\_\_\_\_,

Catholic Community Services: \_\_\_\_\_, Catholic Relief Services: \_\_\_\_\_, Missions: \_\_\_\_\_.

Other:(Org name): \_\_\_\_\_ (Amount): \_\_\_\_\_

Phone: \_\_\_\_\_ Org Address: \_\_\_\_\_

Contact person: \_\_\_\_\_ City, State, Zip: \_\_\_\_\_

Donor's Broker Firm: \_\_\_\_\_

Account contact person: \_\_\_\_\_ Phone: \_\_\_\_\_

### ACCOUNT INFORMATION TO GIVE TO YOUR BROKER TO INITIATE A WIRE TRANSFER OF SECURITIES:

**\*TAX ID#: 91-0778147**

**Bank of America: Acct title:** n/o Corp Cath Arch of Seattle-Sub

**Acct Number:** a/c 16-100-1213370 **DTC:** 0955 **Acct Exec:** Nancy Atkinson (206) 358-0912

OR

(\*\*For Mutual Fund Donations that can be transferred to an outside firm)

**D.A. Davidson: Acct title:** Corporation of the Catholic Archbishop of Seattle.

**Acct Number:** 11402604 **DTC:** 0361 **Acct Exec:** Abraham Otoupal (866) 333-8069

Thank you for completing this form. Please email, mail, or fax this form to:

Parish Financial Services  
Archdiocese of Seattle  
710 9th Ave, Seattle, WA 98104-2017